CPAs & BUSINESS ADVISORS

NetSuite Implementation, Consulting, and Support

Oracle NetSuite North America Solution Provider
2020 Partner of the Year

ADVANCED PDF/HTML TEMPLATES

May 2021

PRESENTER

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INTRODUCTION TO ADVANCED PDF/HTML TEMPLATES

Out of the box NetSuite uses the Basic PDF layouts. Today we will discuss how to make the move to using Advanced PDF Templates. We will customize the templates using the WYSIWYG Editor and the source code mode. We will also see some more advanced functionality of Advanced PDFs. The goal today is to get you to a point where you aren't afraid to give it a try.

- SAID = SuiteAnswers article ID
- Go to SuiteAnswers and search for the ID number.
- I recommend you follow along in your NetSuite account if you can.

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Advanced PDF Templates

WYSIWYG Editor

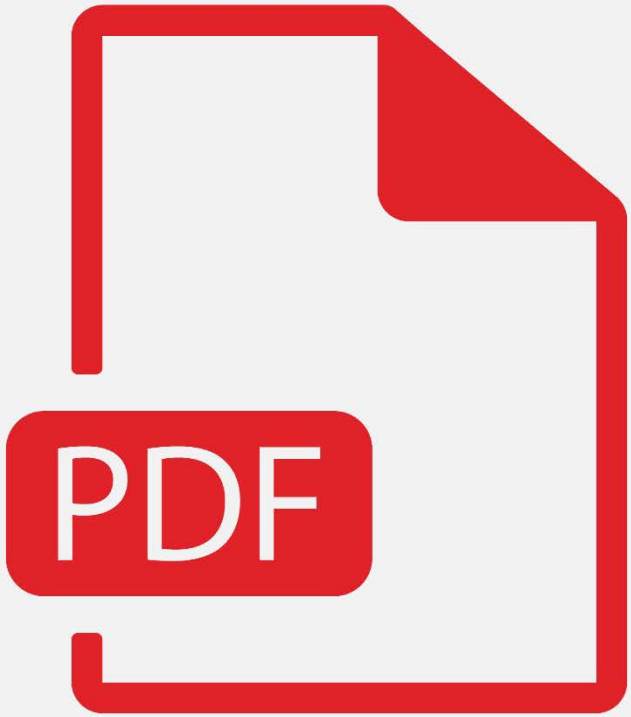
Source Code

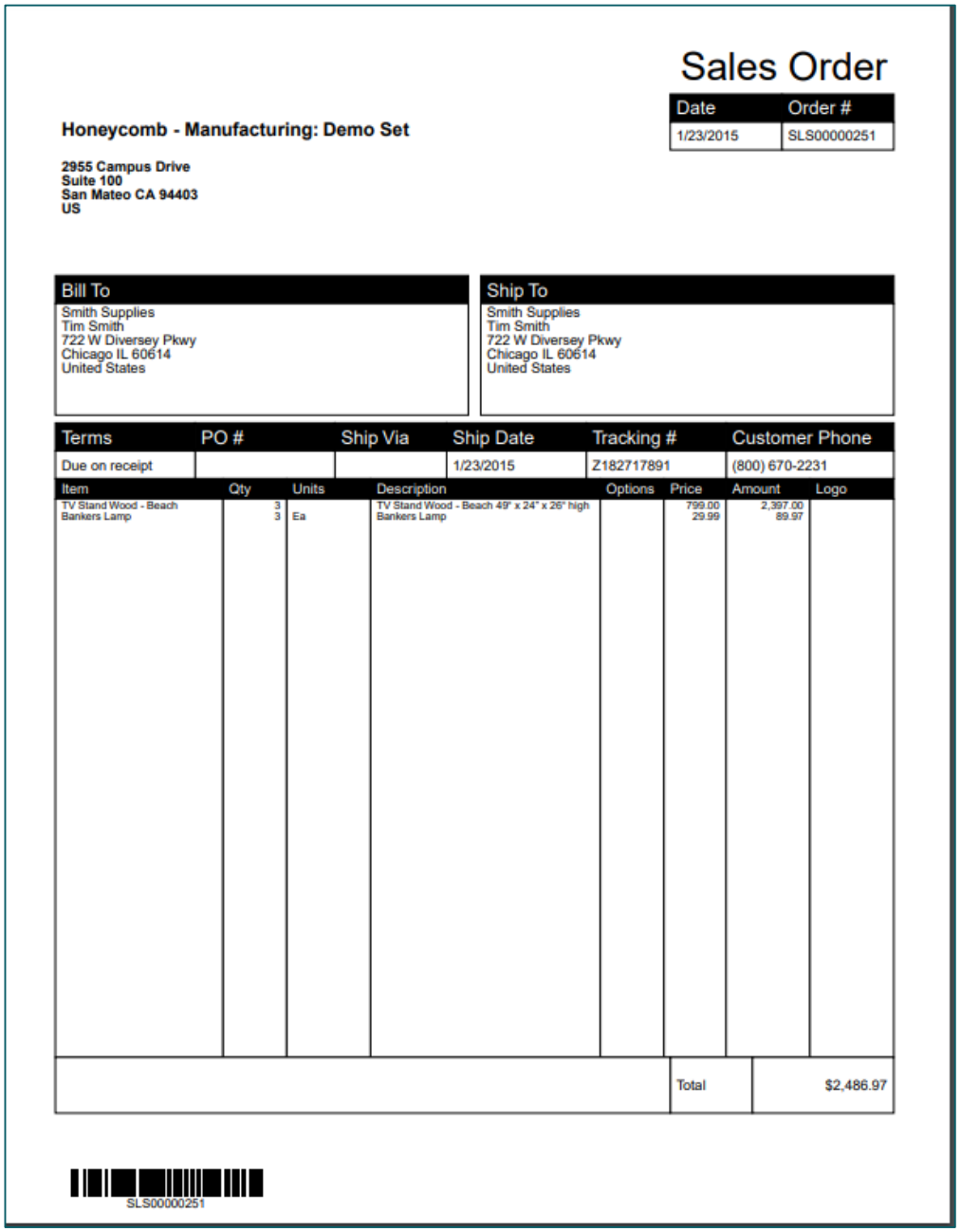
Advanced Uses

ADVANCED PDF TEMPLATES

BASIC PDF TEMPLATES

- Designed to be easier to modify and do not require any HTML knowledge.
- More restrictive in the types of customizations that they support.
- User interface is visual, with a drag-and-drop style.
- Select from a pre-defined list of fonts and apply styling like bolded, italicized, or underlined text.
- Adjust the application of borders to the fields and define the color(s) of the body text, labels, borders, and fills.
- Element Size and Element Position sections to apply precise sizing to each element and position it on the page.





Sales Order

Date	Order #
1/23/2015	SLS00000251

Honeycomb - Manufacturing: Demo Set

2955 Campus Drive
Suite 100
San Mateo CA 94403
US

Bill To	Ship To
Smith Supplies Tim Smith 722 W Diversey Pkwy Chicago IL 60614 United States	Smith Supplies Tim Smith 722 W Diversey Pkwy Chicago IL 60614 United States

Terms	PO #	Ship Via	Ship Date	Tracking #	Customer Phone
Due on receipt			1/23/2015	Z182717891	(800) 670-2231

Item	Qty	Units	Description	Options	Price	Amount	Logo
TV Stand Wood - Beach	3		TV Stand Wood - Beach 49" x 24" x 26" high		799.00	2,397.00	
Bankers Lamp	3	Ea	Bankers Lamp		29.99	89.97	

	Total	$2,486.97

SLS00000251

BASIC PDF LAYOUT

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ADVANCED PDF/HTML TEMPLATES – SAID 48703

Advanced PDFs:

- More customization capabilities than transaction form layouts, also known as basic layouts.
- Associate with custom transaction forms, to format printed and email versions of transactions.
- Support all transaction and print types supported by basic layouts.
- Standard templates are provided for each supported print type and includes the company logo.
- Template Editor supports current industry standards for HTML-based editing, including rich text editing and HTML markup source editing.
- *Preview* as you make changes; *detailed* error messages are shown if it cannot be saved.
- Use SuiteScript to take advantage of customization capabilities.
- Can be included in bundles.

Important:

New enhancements are added exclusively to advanced printing. Transaction Form PDF/HTML Layouts will be deprecated in a *future release*. You are encouraged to use advanced templates and associate them with custom forms.

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BASIC VS. ADVANCED PDFS

Basic PDFs allow for fast distribution of changes because a single template can be used across many transaction types.

Advanced PDFs require a separate template for each transaction type. Due to this, it is best practice to start with a single template and work through the branding and formatting before moving on to additional templates.

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WHICH SHOULD I USE?

Basic PDF Template:

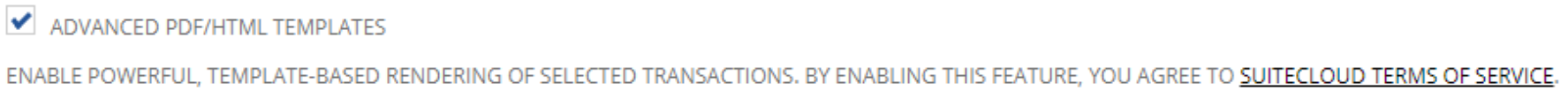
- You are not *comfortable* working with code.
- You want to make simple changes (bold or add a field).
- You want multiple transactions to use the exact same template.

Advanced PDF Template:

- You are *comfortable* working with code.
- You need to use conditional logic.
- You need to add additional information to the template.
- You have very specific formatting requirements.
- You are unable to access the fields you need in the Basic PDF Template.

SETUP STEPS

- **Enable Features** – Navigate to Setup > Company > Enable Features. On the SuiteCloud tab enable "ADVANCED PDF/HTML TEMPLATES".



  This does not have to be provisioned, it is standard NetSuite and usually enabled during configuration.

- **Versions of third-party products used with Advanced PDF Templates.**

Product	Version
FreeMarker	2.3.26
Big Faceless Report Generator (BFO)	1.1.70
CKEditor	4.12.1

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SETUP STEPS

Custom Form:

When creating a new custom transaction form or editing an existing one, you can define whether you prefer to use a Basic or Advanced PDF template.

The option that you select dictates which PDF templates are available for selection in the "PDF Layout" section. Selecting "Basic" limits the PDF Layout options to only PDFs listed under Customization > Forms > Transaction Form PDF Layouts, while selecting "Advanced" shows only those PDFs listed under Customization > Forms > Advanced PDF/HTML Templates.

Transaction Forms:

- Used for all transaction record types.
- Sales Orders, Item Fulfillments, Invoices, Bills, Journal Entries etc . . .
  (directly plagarized from Cory Anderson's Customizing NetSuite presentation)

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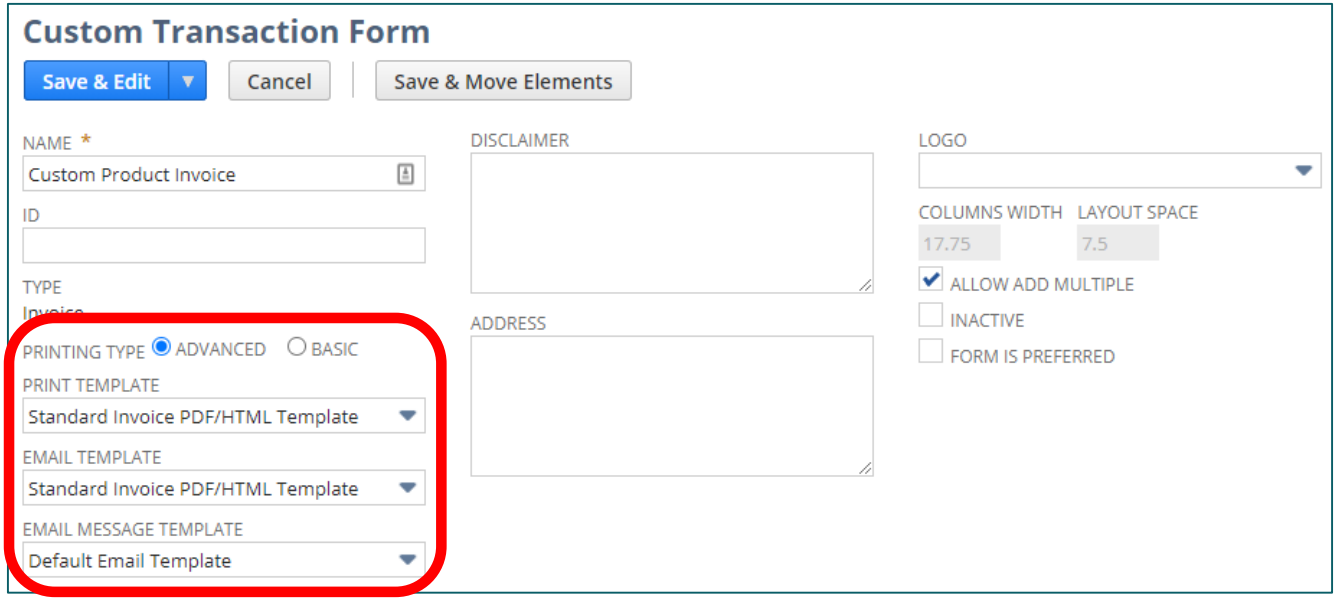
SETUP STEPS

- **Navigate to Customization > Forms > Transaction Forms**
  - If you already have a custom form you are using, you can edit that form, or you can customize a standard form.
  - The printing type is the area we will focus on.



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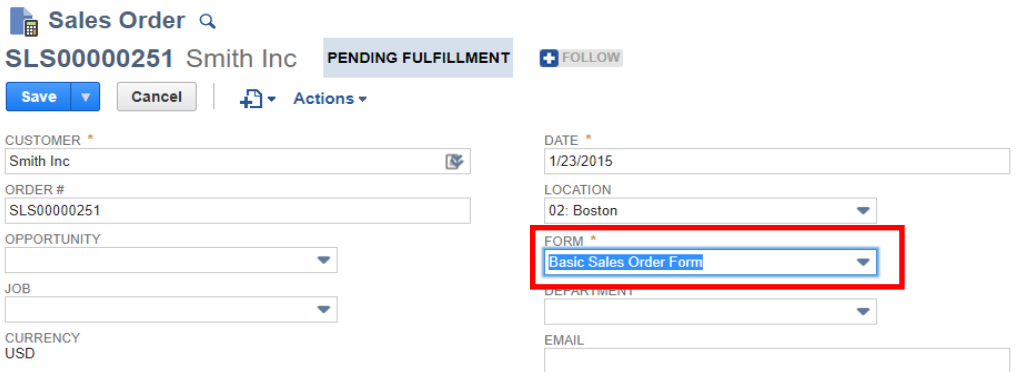
SETTING THE STAGE

Prior to updating any template, I like to see my starting point/baseline and understand what I am going to be modifying. Hopefully, you have a mockup of the desired result, or notes on the changes to be made, as well as a test transaction to use.

- **Print the transaction with the standard template.**
  - Open the test transaction and ensure that it is using the appropriate custom form.



  - Save and print the transaction.
    - If you have to update the form, when you save you will be notified that no changes have been made, save anyway.

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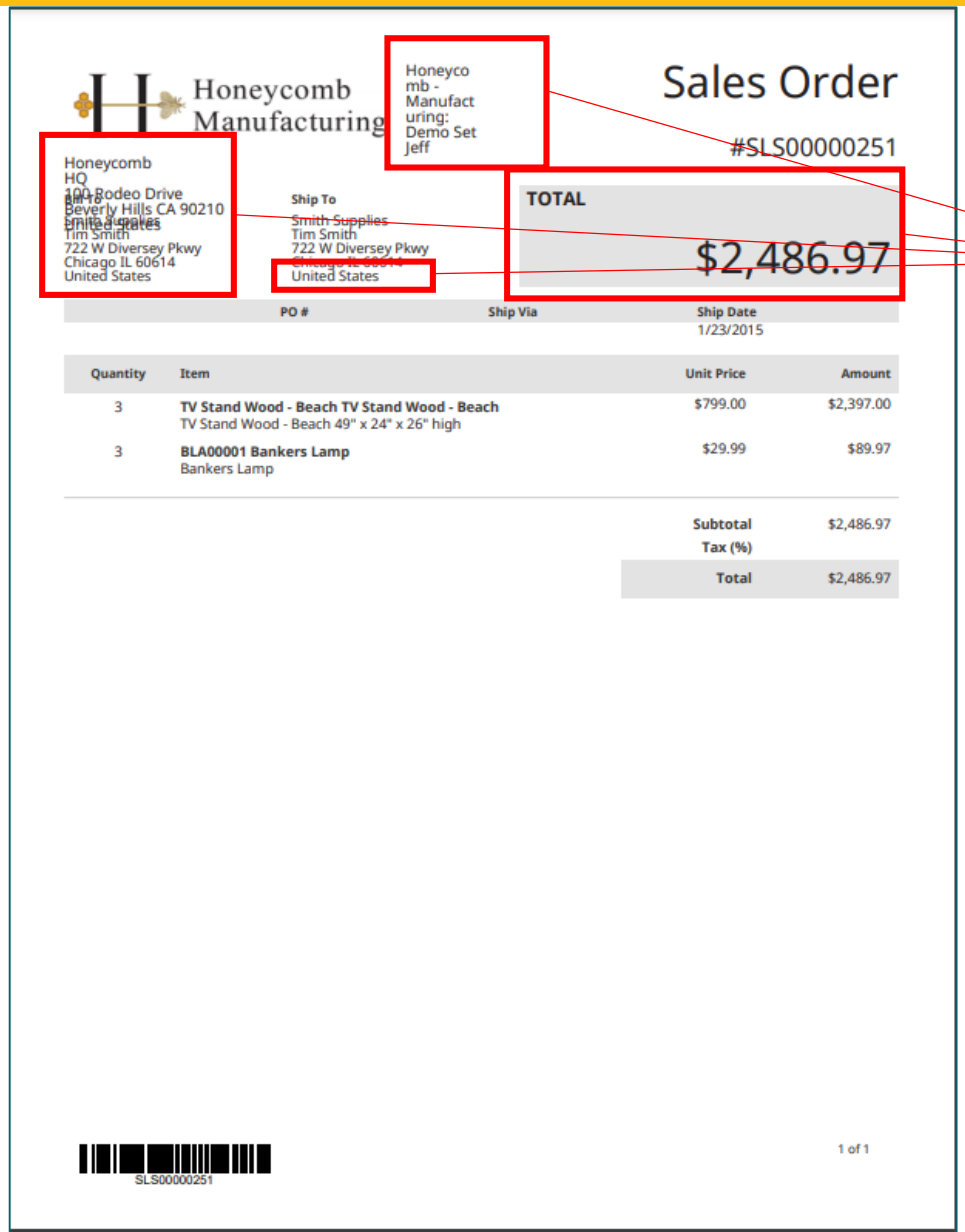
SETTING THE STAGE



Honeycomb Manufacturing

Honeyco mb - Manufact uring: Demo Set Jeff

Sales Order

#SLS00000251

Honeycomb HQ 100 Rodeo Drive Beverly Hills CA 90210 United States

Bill To Smith Supplies Tim Smith 722 W Diversey Pkwy Chicago IL 60614 United States

Ship To Smith Supplies Tim Smith 722 W Diversey Pkwy [illegible] United States

TOTAL $2,486.97

PO #	Ship Via	Ship Date
		1/23/2015

Quantity	Item	Unit Price	Amount
3	**TV Stand Wood - Beach TV Stand Wood - Beach** TV Stand Wood - Beach 49" x 24" x 26" high	$799.00	$2,397.00
3	**BLA00001 Bankers Lamp** Bankers Lamp	$29.99	$89.97
		Subtotal	$2,486.97
		Tax (%)	
		Total	$2,486.97

SLS00000251

1 of 1

To be updated

Standard PDF Template

Note: After the test transaction is opened, keep it open, this will make viewing changes easier.

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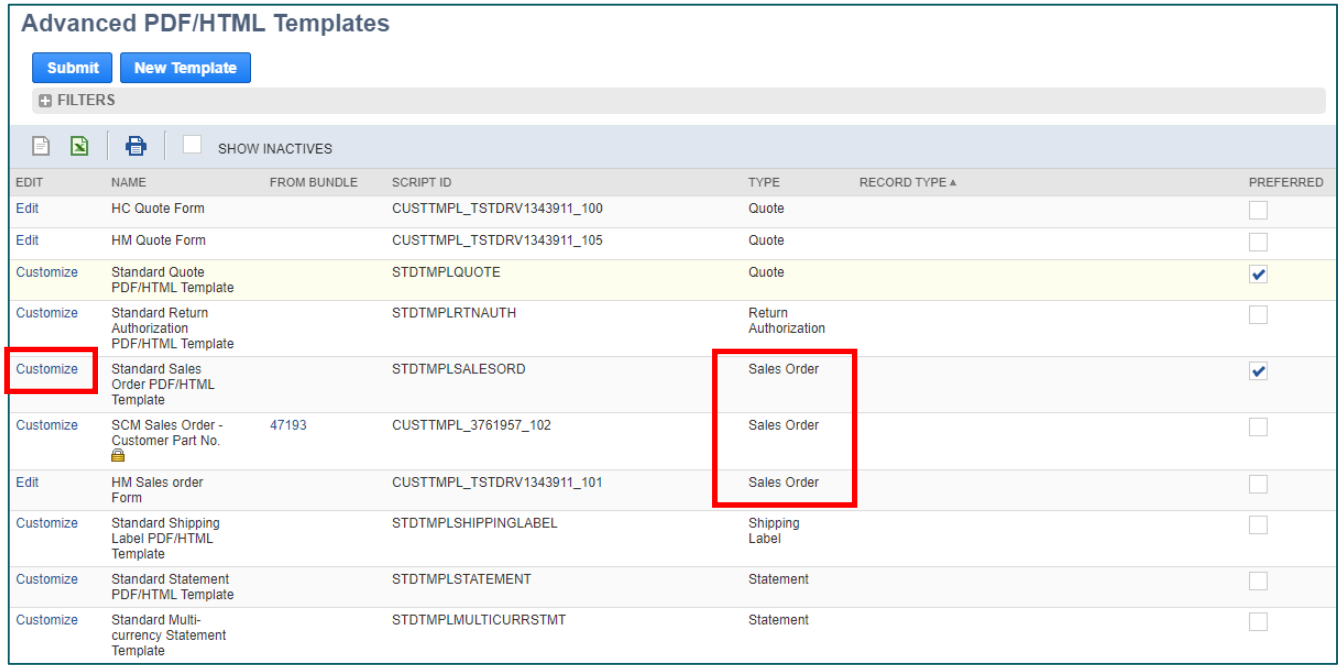
DEMONSTRATION TIME

CREATING A TEMPLATE

No matter how you plan to update the template, you first have to create it. You will be selecting an existing template to customize to your needs.

Navigate to Customization > Forms > Advanced PDF/HTML Templates

Find the transaction type of the template and click Customize if using a standard template and Edit if using an existing template.



Advanced PDF/HTML Templates

Submit | New Template

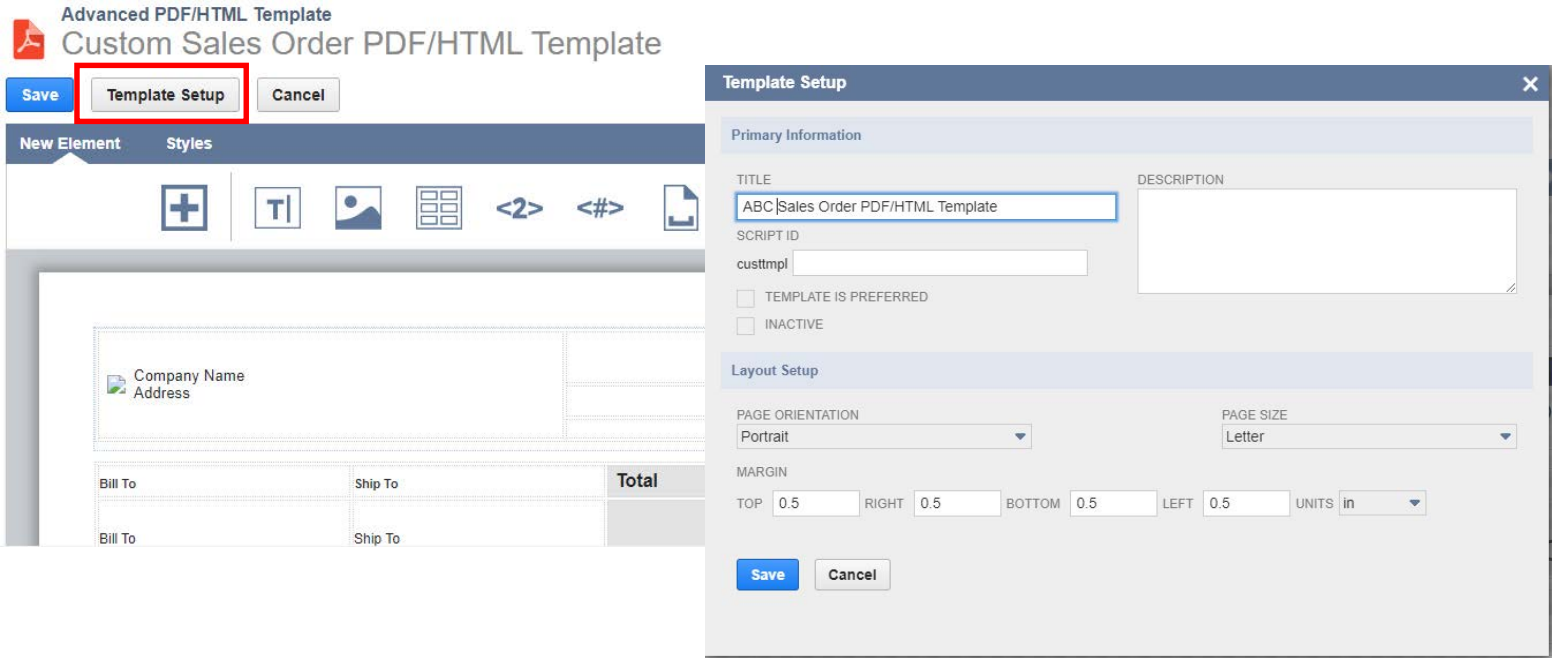
FILTERS

SHOW INACTIVES

EDIT	NAME	FROM BUNDLE	SCRIPT ID	TYPE	RECORD TYPE	PREFERRED
Edit	HC Quote Form		CUSTTMPL_TSTDRV1343911_100	Quote		☐
Edit	HM Quote Form		CUSTTMPL_TSTDRV1343911_105	Quote		☐
Customize	Standard Quote PDF/HTML Template		STDTMPLQUOTE	Quote		☑
Customize	Standard Return Authorization PDF/HTML Template		STDTMPLRTNAUTH	Return Authorization		☐
Customize	Standard Sales Order PDF/HTML Template		STDTMPLSALESORD	Sales Order		☑
Customize	SCM Sales Order - Customer Part No.	47193	CUSTTMPL_3761957_102	Sales Order		☐
Edit	HM Sales order Form		CUSTTMPL_TSTDRV1343911_101	Sales Order		☐
Customize	Standard Shipping Label PDF/HTML Template		STDTMPLSHIPPINGLABEL	Shipping Label		☐
Customize	Standard Statement PDF/HTML Template		STDTMPLSTATEMENT	Statement		☐
Customize	Standard Multi-currency Statement Template		STDTMPLMULTICURRSTMT	Statement		☐

CREATING A TEMPLATE

Click Template Setup. Enter a name for the template.



Use a naming convention to keep consistency.

You can also enter a description or update the margins if needed.

Click Save, then Save again.

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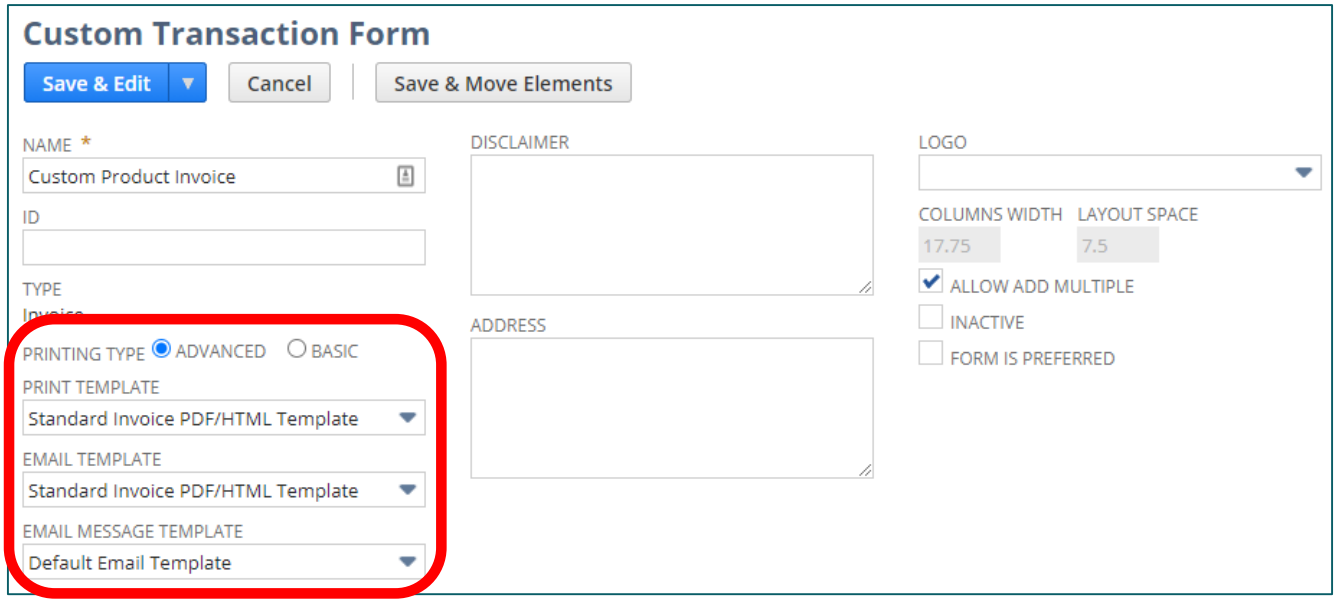
CREATING A TEMPLATE

This is a good time to go back to your Custom Form and update your Print Template to your new Custom Template.

- **Navigate to Customization > Forms > Transaction Forms**



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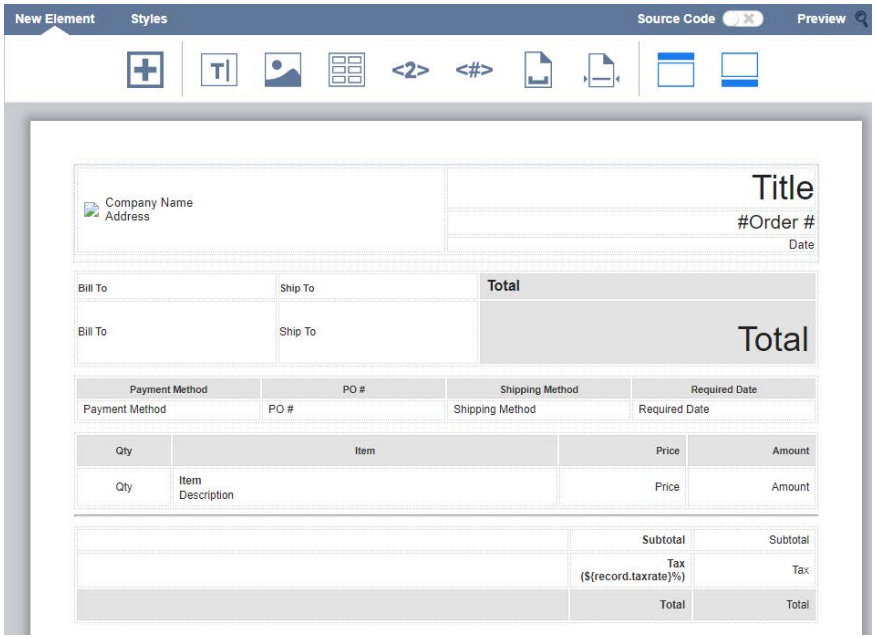
WYSIWYG EDITOR (WIZZY-WIG)

WYSIWYG EDITOR

There are two main ways to edit Advanced PDFs in NetSuite.

WYSIWYG Editor:

- Literally stands for “What You See Is What You Get.
- Visual way to make changes in your template.
- Not as flexible or intuitive as the Basic PDF Template.



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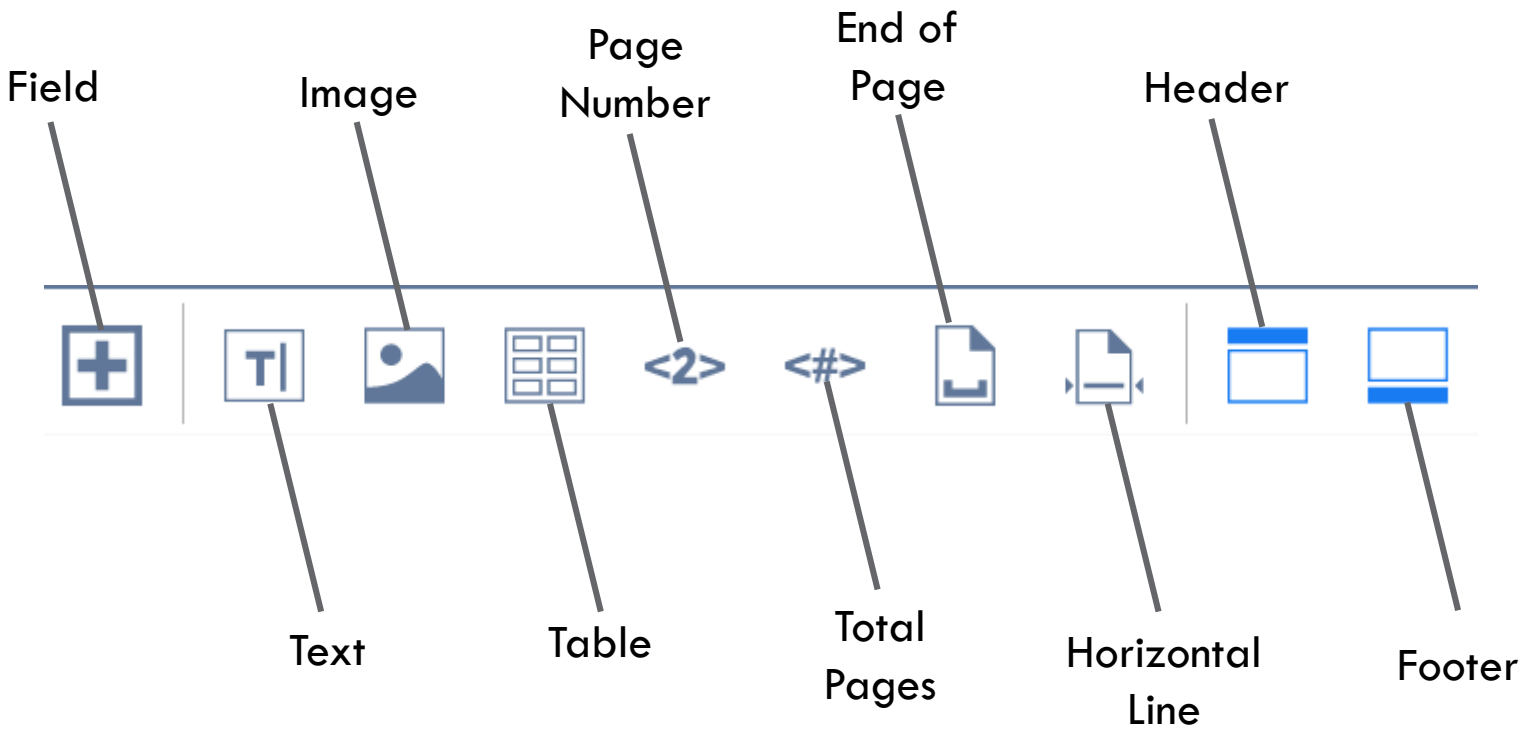
WYSIWYG EDITOR

Toolbar



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DEMONSTRATION TIME

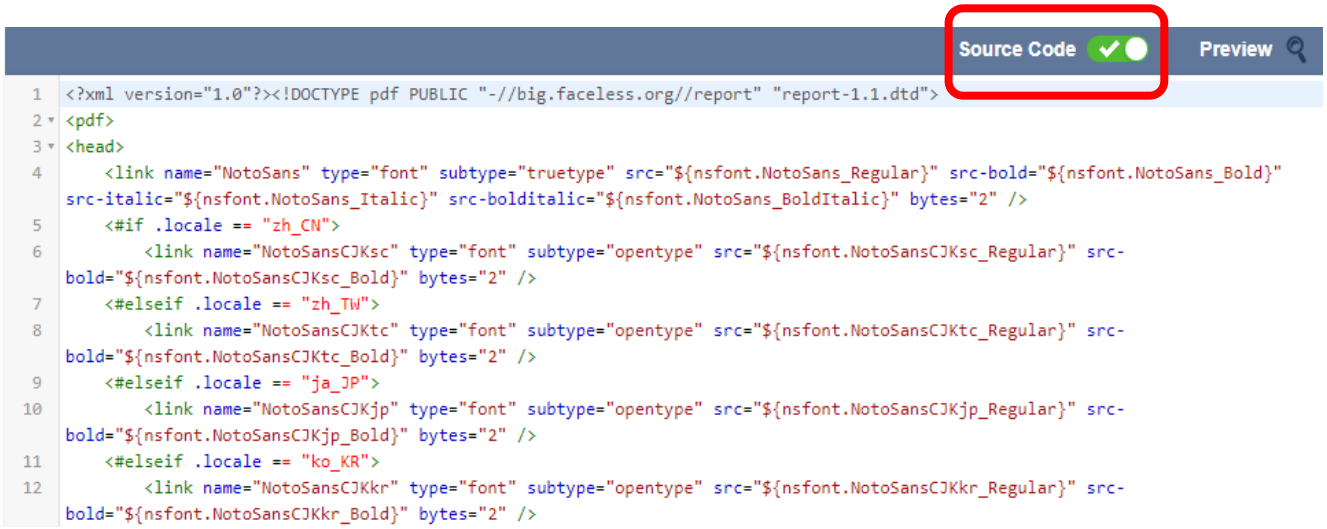
SOURCE CODE

SOURCE CODE

The second way to edit Advanced PDFs in NetSuite.

Source Code:

- FreeMarker Code
- More flexibility around formatting.
- Conditional logic.
- If you are *comfortable* with HTML or cutting and pasting from Google.



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SOURCE CODE EDITING TO CUSTOMIZE ADVANCED TEMPLATES – SAID: 48809

```
1  <?xml version="1.0"?>
2  <!DOCTYPE pdf PUBLIC "-//big.faceless.org//report" "report-1.1.dtd">
3  <pdf>
4      <head>
5      </head>
6      <body>
7          Hello, Rocky Mountain!
8      </body>
9  </pdf>
```

Line 1 - XML version

Line 2 - DOCTYPE

Line 3 - BFO wrapping element – This is NOT an HTML declaration

Line 4-8 – standard HTML head and body

Line 9 – elements must always be closed in XML

Important:

When using advanced templates, you must follow the syntax and usage guidelines included in the documentation for BFO, FreeMarker, and CKEditor. For more information, see the BFO website, FreeMarker website, and the CKEditor website.

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SOURCE CODE EDITING TO CUSTOMIZE ADVANCED TEMPLATES – SAID: 48809

BFO Elements (Big Faceless Organization):

Page Numbers <pagenumber /> <totalpages />

Headers, Footers, and Background Maros <macrolist>

Bar Codes <barcode codetype="qrcode" value=${item.name} />

FreeMarker:

Reference Fields

field - ${record.field}

label - ${record.field@label}

example - ${record.entity@label}: ${record.entity}

Customer: The Treasure Chest

Sublists and Other Lists

${record.item[1].itemName}

<#list record.item as item></#list>

Additional Information

${customer.email}

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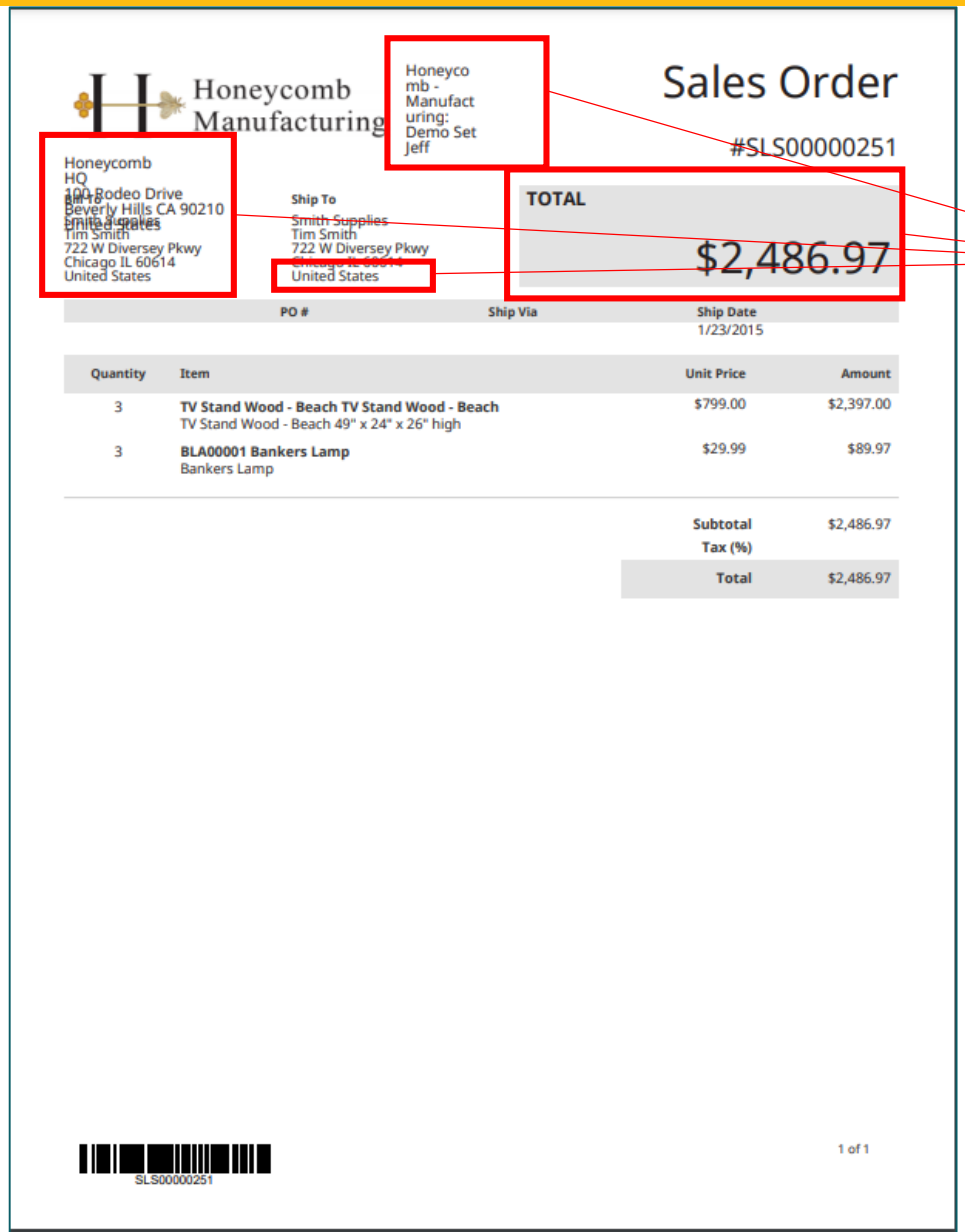
SETTING THE STAGE



Honeycomb Manufacturing

Honeyco mb - Manufact uring: Demo Set Jeff

Sales Order

#SLS00000251

Honeycomb HQ 100 Rodeo Drive Beverly Hills CA 90210 United States

Bill To Smith Supplies Tim Smith 722 W Diversey Pkwy Chicago IL 60614 United States

Ship To Smith Supplies Tim Smith 722 W Diversey Pkwy [illegible] United States

TOTAL $2,486.97

PO #	Ship Via	Ship Date
		1/23/2015

Quantity	Item	Unit Price	Amount
3	**TV Stand Wood - Beach TV Stand Wood - Beach** TV Stand Wood - Beach 49" x 24" x 26" high	$799.00	$2,397.00
3	**BLA00001 Bankers Lamp** Bankers Lamp	$29.99	$89.97
		Subtotal	$2,486.97
		Tax (%)	
		Total	$2,486.97

SLS00000251

1 of 1

To be updated

Standard PDF Template

Note: After the test transaction is opened, keep it open, this will make viewing changes easier.

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CODE UPDATES

```
<td rowspan="3" style="padding: 0;"><#if companyInformation.logoUrl?length
!= 0><img src="${companyInformation.logoUrl}" style="float: left; margin:
7px" /> </#if> ${companyInformation.companyName}<br
/>${companyInformation.addressText}</td>
```

Sized the logo so that it was slightly smaller

```
<td rowspan="3" style="padding: 0;">
   <#if companyInformation.logoUrl?length != 0><img
src="${companyInformation.logoUrl}" style="float: left; margin: 7px; height:
75%; width: 75%;" />
   </#if>
</td>
```

Separated the address into its own cell, then removed the duplicated companyName, and the words "United States" if it is included in the address

```
<td rowspan="3">${companyInformation.addressText?replace("United
States","")}</td>
```

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CODE UPDATES

```
<td colspan="3" style="padding: 0;">${record.billaddress}</td>
<td colspan="3" style="padding: 0;">${record.shipaddress}</td>
```

Removed the "United States from the shipaddress, but not the billaddress

```
<td colspan="3">${record.billaddress}</td>
<td colspan="3">${record.shipaddress?replace("United States","")}</td>
```

Bill To
Smith Supplies
Tim Smith
722 W Diversey Pkwy
Chicago IL 60614
United States

Ship To
Smith Supplies
Tim Smith
722 W Diversey Pkwy
Chicago IL 60614

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CODE UPDATES

```
<tr>
  <td colspan="3" style="font-size: 8pt; padding: 6px 0 2px; font-weight: bold; color:
#333333;">${record.billaddress@label}</td>
  <td colspan="3" style="font-size: 8pt; padding: 6px 0 2px; font-weight: bold; color:
#333333;">${record.shipaddress@label}</td>
  <td colspan="5" style="font-size: 12pt; background-color: #e3e3e3; font-weight:
bold;">${record.total@label?upper_case}</td>
</tr>
<tr>
  <td colspan="3" style="padding: 0;">${record.billaddress}</td>
  <td colspan="3" style="padding: 0;">${record.shipaddress}</td>
  <td align="right" colspan="5" style="font-size: 28pt; padding-top: 20px; background-color:
#e3e3e3;">${record.total}</td>
</tr>
```

Removed the Total Box

```
<tr>
      <td colspan="3" style="font-size: 8pt; padding: 6px 0 2px; font-weight:
bold; color: #333333;">${record.billaddress@label}</td>
      <td colspan="3" style="font-size: 8pt; padding: 6px 0 2px; font-weight:
bold; color: #333333;">${record.shipaddress@label}</td>
      </tr>
      <tr>
      <td colspan="3" style="padding: 0;">${record.billaddress}</td>
      <td colspan="3" style="padding: 0;">${record.shipaddress?replace("United
States","")}</td>
      </tr>
```

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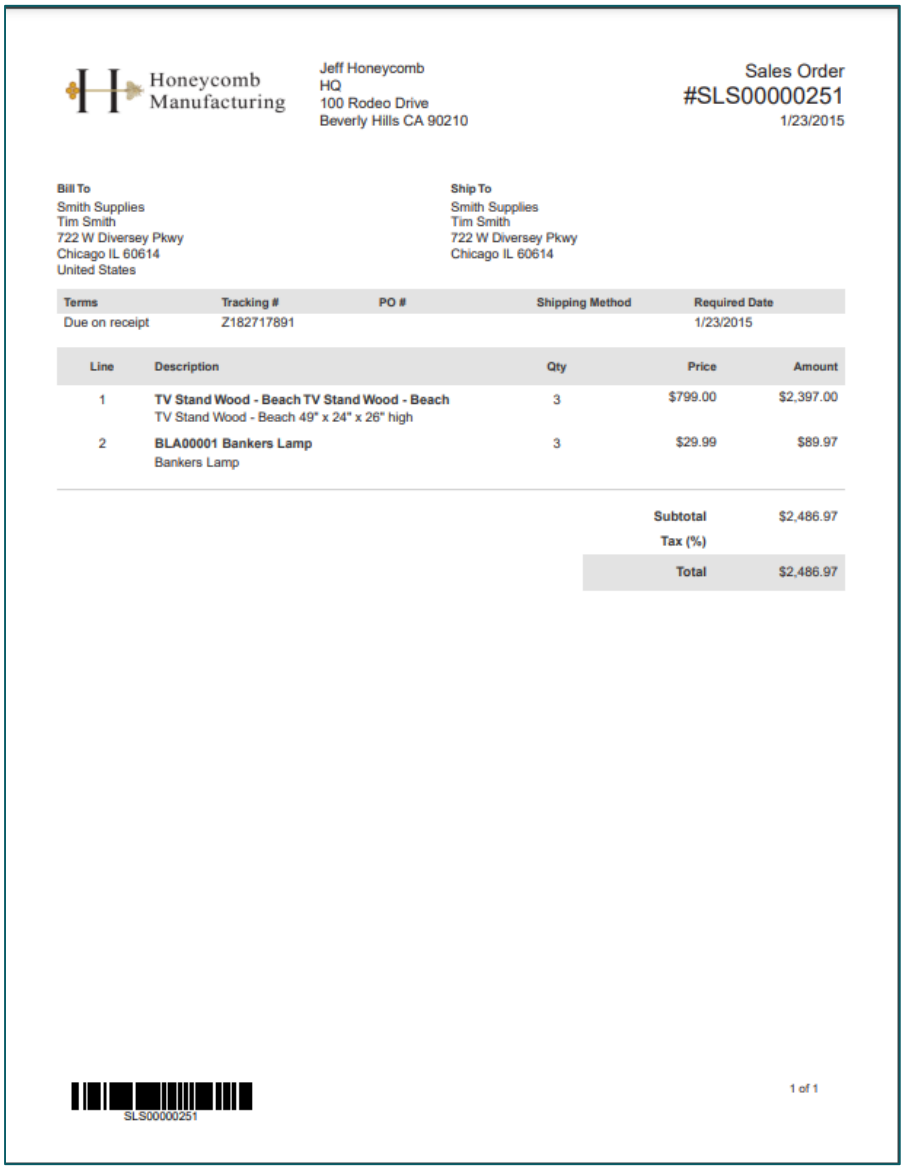
FINAL PRODUCT



Honeycomb Manufacturing

Jeff Honeycomb
HQ
100 Rodeo Drive
Beverly Hills CA 90210

Sales Order
#SLS00000251
1/23/2015

Bill To
Smith Supplies
Tim Smith
722 W Diversey Pkwy
Chicago IL 60614
United States

Ship To
Smith Supplies
Tim Smith
722 W Diversey Pkwy
Chicago IL 60614

Terms	Tracking #	PO #	Shipping Method	Required Date
Due on receipt	Z182717891			1/23/2015

Line	Description	Qty	Price	Amount
1	**TV Stand Wood - Beach TV Stand Wood - Beach** TV Stand Wood - Beach 49" x 24" x 26" high	3	$799.00	$2,397.00
2	**BLA00001 Bankers Lamp** Bankers Lamp	3	$29.99	$89.97

Subtotal	$2,486.97
Tax (%)	
Total	$2,486.97

SLS00000251

1 of 1

CUSTOMIZED PDF TEMPLATE

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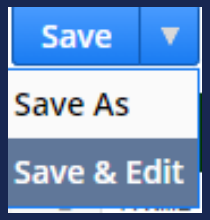
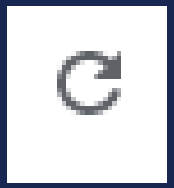
DEMONSTRATION TIME

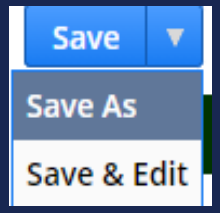
TIPS AND TRICKS



Advanced PDFs now have the ability to use “Save & Edit”, so that you no longer get sent back to the list of templates and have to reopen it.



By keeping your printed transaction tab open, you can refresh the tab each time you save an update to the template without having to reprint each time.



When you have a template that is working and you need to make modifications, save a backup before making major changes.

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TIPS AND TRICKS

The advanced templates have always "versioned", but now you can use that version to "undo" changes you have made.

Find the version at the very bottom and determine which version you want to go back to. Go to the URL and add "&version=5" at the end of the existing URL.

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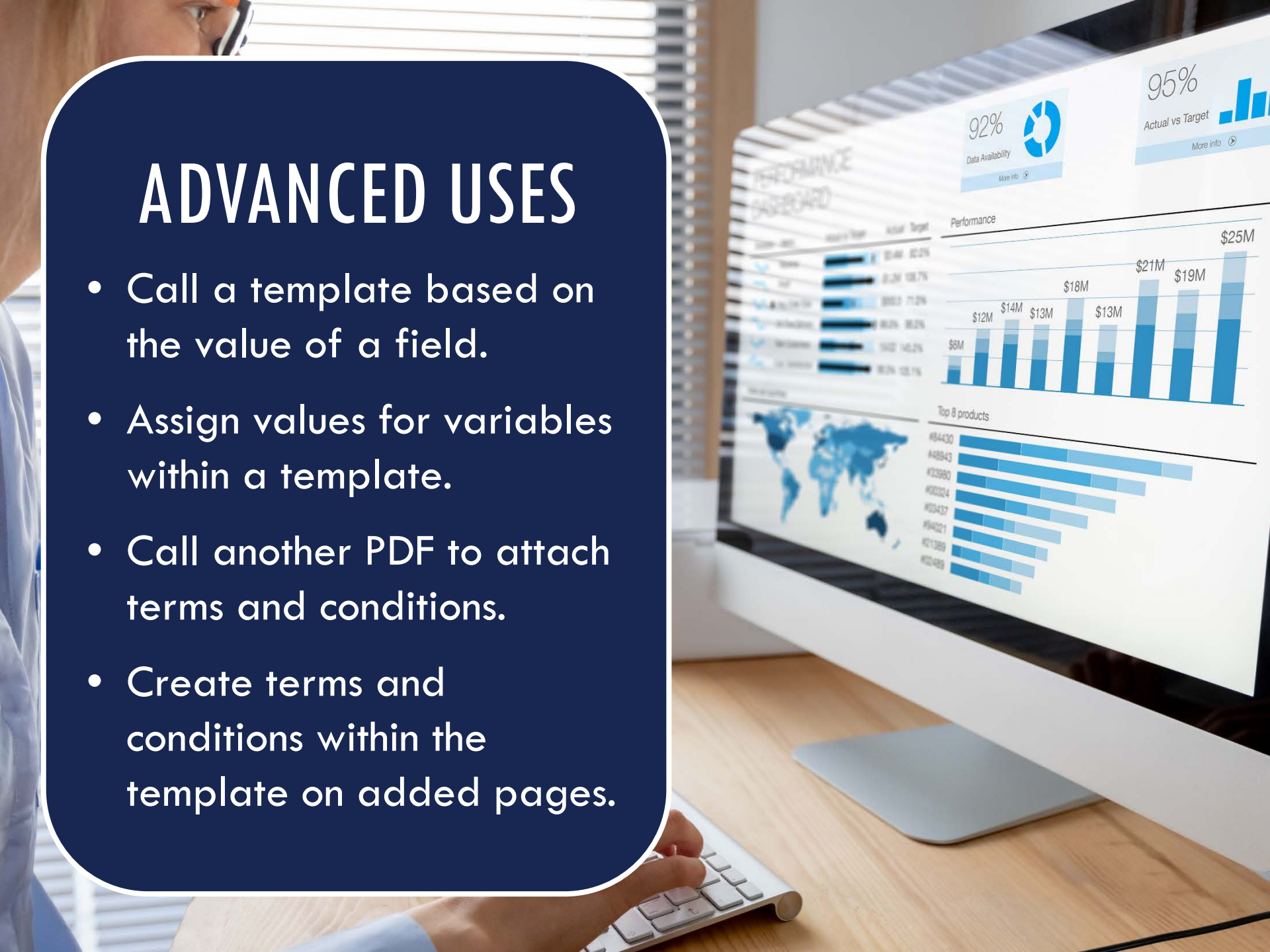
DEMONSTRATION TIME

ADVANCED USES

ADVANCED USES

- Call a template based on the value of a field.
- Assign values for variables within a template.
- Call another PDF to attach terms and conditions.
- Create terms and conditions within the template on added pages.



SAVED SEARCH PDF

- Client required details on a customer statement.
- Created a saved search with the necessary fields.
- Created a PDF Template for the saved search.

Company Name ADVERTISING

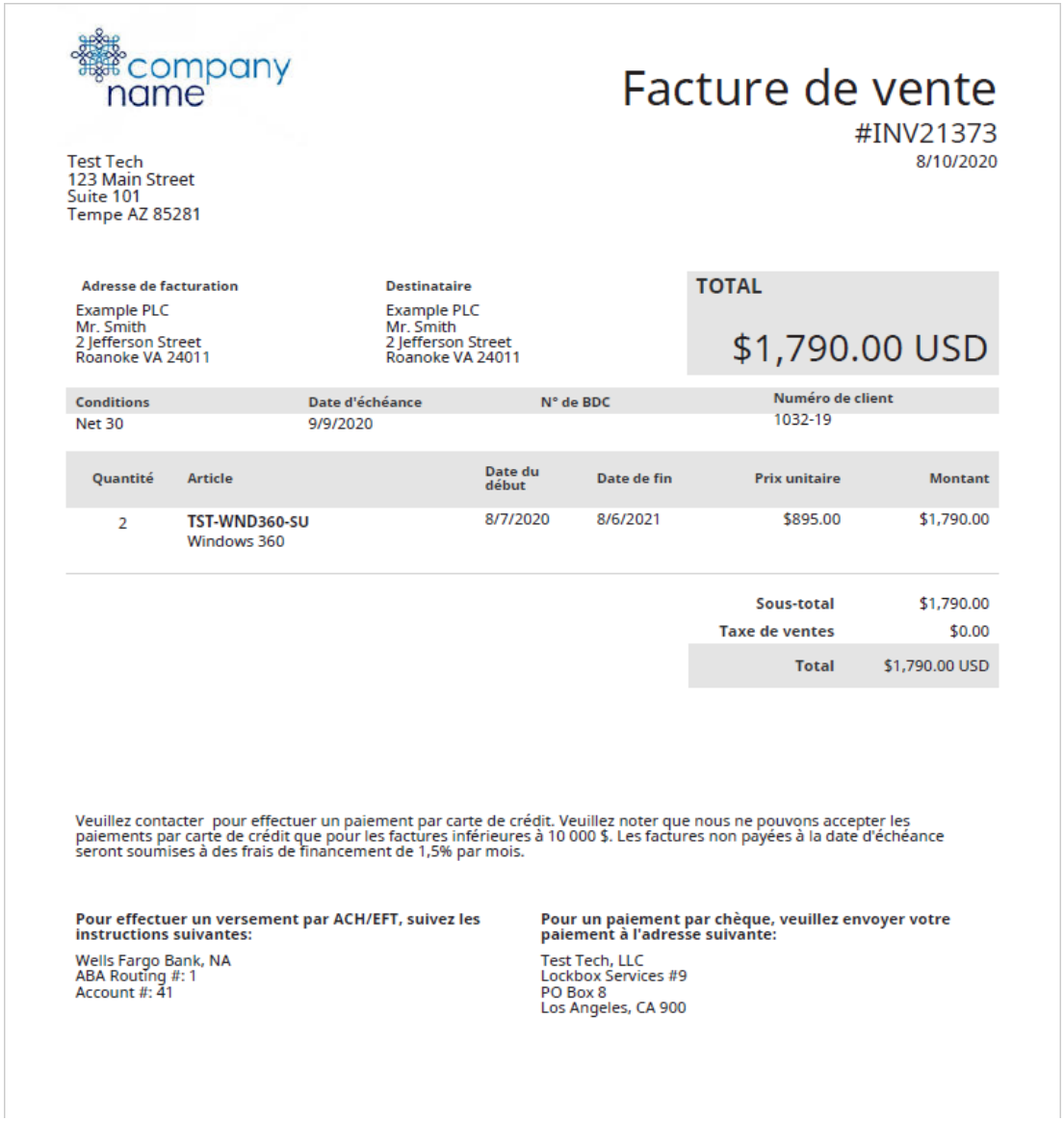
Page 1 of 1
Mar 30, 2018 12:19:26 PM

A Show 02/20-2/25/2017 SAP
Center of Town
2/20/2017 - 2/25/2017

Settlement Recap

Invoice #	Description		Amount
17	Cine		$1,411.76
		Total for Advertising Production:	$1,411.76
16	Web banners		$705.88
		Total for Art Production:	$705.88
18	Google		$5,999.99
18	Yahoo		$7,000.00
18	Aud		$3,650.00
18	TM		$3,820.59
		Total for Internet Advertising:	$20,470.58
19	Out		$7,757.94
		Total for Outdoor Advertising:	$7,757.94
15	1/28		$1,164.73
15	1/24		$588.23
15	2/1-		$1,164.70
15	1/31-		$588.23
15	2/18-		$2,594.12
15	2/14-		$588.23
15	2/21-		$588.23
15	2/22-		$1,164.70
		Total for Print Advertising:	$8,441.17
12	KE		$4,260.00
12	KE		$4,440.00
		Total for Radio Broadcast:	$8,700.00
13	KF		$17,869.99
13	K(		$24,499.99
13	KI		$21,799.99
13	KT		$7,700.00
13	C(		$10,117.64
		Total for TV Broadcast:	$81,987.61
		Advertising Total:	$129,474.94

CONDITIONAL STATEMENT



company name

Facture de vente

#INV21373

8/10/2020

Test Tech
123 Main Street
Suite 101
Tempe AZ 85281

Adresse de facturation	Destinataire	TOTAL
Example PLC Mr. Smith 2 Jefferson Street Roanoke VA 24011	Example PLC Mr. Smith 2 Jefferson Street Roanoke VA 24011	$1,790.00 USD

Conditions	Date d'échéance	N° de BDC	Numéro de client
Net 30	9/9/2020		1032-19

Quantité	Article	Date du début	Date de fin	Prix unitaire	Montant
2	TST-WND360-SU Windows 360	8/7/2020	8/6/2021	$895.00	$1,790.00

Sous-total	$1,790.00
Taxe de ventes	$0.00
Total	$1,790.00 USD

Veuillez contacter pour effectuer un paiement par carte de crédit. Veuillez noter que nous ne pouvons accepter les paiements par carte de crédit que pour les factures inférieures à 10 000 $. Les factures non payées à la date d'échéance seront soumises à des frais de financement de 1,5% par mois.

Pour effectuer un versement par ACH/EFT, suivez les instructions suivantes:

Wells Fargo Bank, NA
ABA Routing #: 1
Account #: 41

Pour un paiement par chèque, veuillez envoyer votre paiement à l'adresse suivante:

Test Tech, LLC
Lockbox Services #9
PO Box 8
Los Angeles, CA 900

Remit To based on combination of:

- Customer's preferred language
- Country of the customer
- Currency of the invoice

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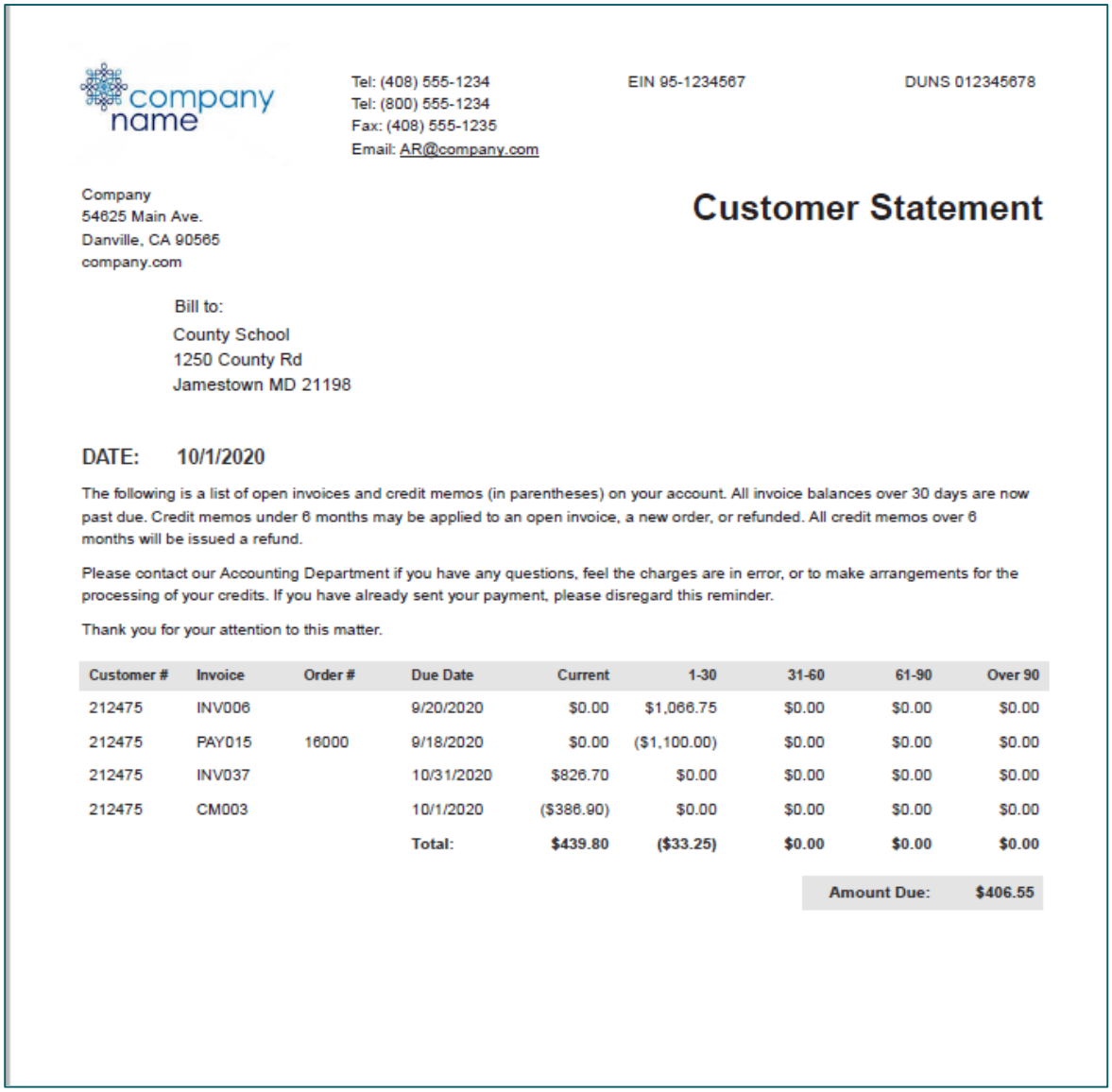
CALCULATIONS



company name

Tel: (408) 555-1234
Tel: (800) 555-1234
Fax: (408) 555-1235
Email: AR@company.com

EIN 95-1234567

DUNS 012345678

Company
54625 Main Ave.
Danville, CA 90565
company.com

Customer Statement

Bill to:
County School
1250 County Rd
Jamestown MD 21198

DATE: 10/1/2020

The following is a list of open invoices and credit memos (in parentheses) on your account. All invoice balances over 30 days are now past due. Credit memos under 6 months may be applied to an open invoice, a new order, or refunded. All credit memos over 6 months will be issued a refund.

Please contact our Accounting Department if you have any questions, feel the charges are in error, or to make arrangements for the processing of your credits. If you have already sent your payment, please disregard this reminder.

Thank you for your attention to this matter.

Customer #	Invoice	Order #	Due Date	Current	1-30	31-60	61-90	Over 90
212475	INV006		9/20/2020	$0.00	$1,066.75	$0.00	$0.00	$0.00
212475	PAY015	16000	9/18/2020	$0.00	($1,100.00)	$0.00	$0.00	$0.00
212475	INV037		10/31/2020	$826.70	$0.00	$0.00	$0.00	$0.00
212475	CM003		10/1/2020	($386.90)	$0.00	$0.00	$0.00	$0.00
			Total:	**$439.80**	**($33.25)**	**$0.00**	**$0.00**	**$0.00**
							Amount Due:	**$406.55**

This template uses:

- Conditional formatting for the aging
- Creation of variables
- Calculations for the totals

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BAR CODES

Inventory Count Sheet

IC102

Subsidiary: Test company, LLC
Location: California

Date Created: Oct 1, 2020 11:59:00 AM
Date Printed: Nov 24, 2020 5:23:21 PM
Page: 1 of 1

Bin Number	Name	Description	UOM	Quantity	Lot Number	Notes
GS-A-01-01-01	02.201.0046.000-TESTLB	Test Item-TESTLB	POUND			
GT-A-01-02-01	02.201.0046.000-TESTLB	Test Item Printer-TESTLB	POUND			
GA-B-01-02-03	02.201.0046.000-TESTLB	W Shaving Cream-TESTLB	POUND			

- Count sheet with bar codes
- Additional lines for each of the lots
- Handle many subsidiaries and counts, so that needed to be displayed.

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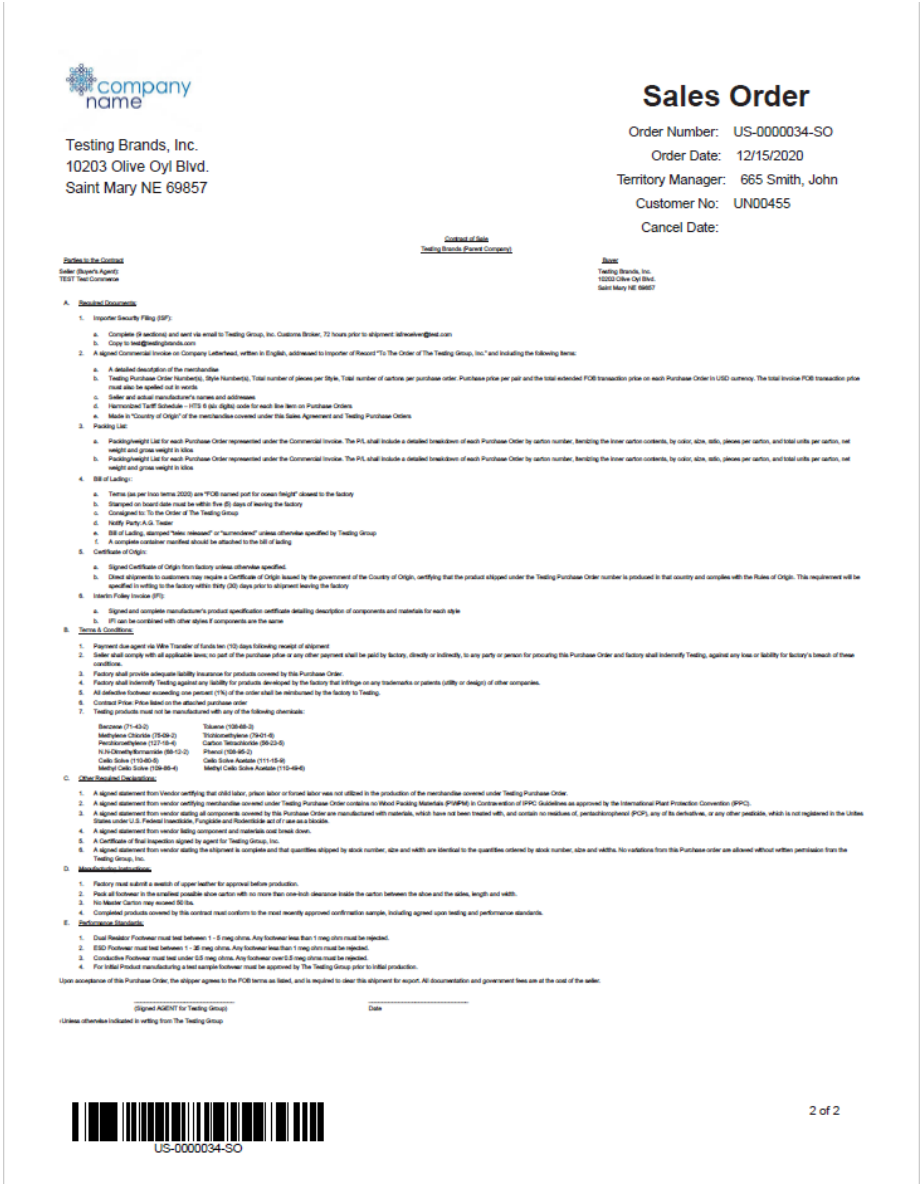
TERMS & CONDITIONS



company name

Testing Brands, Inc.
10203 Olive Oyl Blvd.
Saint Mary NE 69857

Sales Order

Order Number: US-0000034-SO
Order Date: 12/15/2020
Territory Manager: 665 Smith, John
Customer No: UN00455
Cancel Date:

Contract of Sale
Testing Brands (Parent Company)

Parties to the Contract
Seller (Buyer's Agent):
TEST Test Commerce

Buyer:
Testing Brands, Inc.
10203 Olive Oyl Blvd.
Saint Mary NE 69857

A. Required Documents:

1. Importer Security Filing (ISF):
   a. Complete (9 sections) and sent via email to Testing Group, Inc. Customs Broker, 72 hours prior to shipment: isfreceiver@test.com
   b. Copy to test@testingbrands.com
2. A signed Commercial Invoice on Company Letterhead, written in English, addressed to Importer of Record "To The Order of The Testing Group, Inc." and including the following items:
   a. A detailed description of the merchandise
   b. Testing Purchase Order Number(s), Style Number(s), Total number of pieces per Style, Total number of cartons per purchase order. Purchase price per pair and the total extended FOB transaction price on each Purchase Order in USD currency. The total Invoice FOB transaction price must also be spelled out in words
   c. Seller and actual manufacturer's names and addresses
   d. Harmonized Tariff Schedule – HTS 6 (six digits) code for each line item on Purchase Orders
   e. Made in "Country of Origin" of the merchandise covered under this Sales Agreement and Testing Purchase Orders
3. Packing List:
   a. Packing/weight List for each Purchase Order represented under the Commercial Invoice. The P/L shall include a detailed breakdown of each Purchase Order by carton number, itemizing the inner carton contents, by color, size, odlo, pieces per carton, and total units per carton, net weight and gross weight in kilos
   b. Packing/weight List for each Purchase Order represented under the Commercial Invoice. The P/L shall include a detailed breakdown of each Purchase Order by carton number, itemizing the inner carton contents, by color, size, odlo, pieces per carton, and total units per carton, net weight and gross weight in kilos
4. Bill of Lading:
   a. Terms (as per Incoterms 2020) are "FOB named port for ocean freight" closest to the factory
   b. Stamped on board date must be within five (5) days of leaving the factory
   c. Consigned to: To the Order of The Testing Group
   d. Notify Party: A.G. Tester
   e. Bill of Lading, stamped "telex released" or "surrendered" unless otherwise specified by Testing Group
   f. A complete container manifest should be attached to the bill of lading
5. Certificate of Origin:
   a. Signed Certificate of Origin from factory unless otherwise specified.
   b. Direct shipments to customers may require a Certificate of Origin issued by the government of the Country of Origin, certifying that the product shipped under the Testing Purchase Order number is produced in that country and complies with the Rules of Origin. This requirement will be specified in writing to the factory within thirty (30) days prior to shipment leaving the factory
6. Interim Foley Invoice (IFI):
   a. Signed and complete manufacturer's product specification certificate detailing description of components and materials for each style
   b. IFI can be combined with other styles if components are the same

B. Terms & Conditions:

1. Payment due agent via Wire Transfer of funds ten (10) days following receipt of shipment
2. Seller shall comply with all applicable laws; no part of the purchase price or any other payment shall be paid by factory, directly or indirectly, to any party or person for procuring this Purchase Order and factory shall indemnify Testing, against any loss or liability for factory's breach of these conditions.
3. Factory shall provide adequate liability insurance for products covered by this Purchase Order.
4. Factory shall indemnify Testing against any liability for products developed by the factory that infringe on any trademarks or patents (utility or design) of other companies.
5. All defective footwear exceeding one percent (1%) of the order shall be reimbursed by the factory to Testing.
6. Contract Price: Price listed on the attached purchase order
7. Testing products must not be manufactured with any of the following chemicals:

Benzene (71-43-2)	Toluene (108-88-3)
Methylene Chloride (75-09-2)	Trichloroethylene (79-01-6)
Perchloroethylene (127-18-4)	Carbon Tetrachloride (56-23-5)
N,N-Dimethylformamide (68-12-2)	Phenol (108-95-2)
Cello Solve (110-80-5)	Cello Solve Acetate (111-15-9)
Methyl Cello Solve (109-86-4)	Methyl Cello Solve Acetate (110-49-6)

C. Other Required Declarations:

1. A signed statement from Vendor certifying that child labor, prison labor or forced labor was not utilized in the production of the merchandise covered under Testing Purchase Order.
2. A signed statement from vendor certifying merchandise covered under Testing Purchase Order contains no Wood Packing Materials (PSPM) in Contravention of ISPC Guidelines as approved by the International Plant Protection Convention (IPPC).
3. A signed statement from vendor stating all components covered by this Purchase Order are manufactured with materials, which have not been treated with, and contain no residues of, pentachlorophenol (PCP), any of its derivatives, or any other pesticide, which is not registered in the Unites States under U.S. Federal Insecticide, Fungicide and Rodenticide act of / use as a biocide.
4. A signed statement from vendor listing component and materials coal break down.
5. A Certificate of final Inspection signed by agent for Testing Group, Inc.
6. A signed statement from vendor stating the shipment is complete and that quantities shipped by stock number, size and width are identical to the quantities ordered by stock number, size and widths. No variations from this Purchase order are allowed without written permission from the Testing Group, Inc.

D. Manufacturing Instructions:

1. Factory must submit a swatch of upper leather for approval before production.
2. Pack all footwear in the smallest possible shoe carton with no more than one-inch clearance inside the carton between the shoe and the sides, length and width.
3. No Master Carton may exceed 50 lbs.
4. Completed products covered by this contract must conform to the most recently approved confirmation sample, including agreed upon testing and performance standards.

E. Performance Standards:

1. Dual Resistor Footwear must test between 1 - 5 meg ohms. Any footwear less than 1 meg ohm must be rejected.
2. ESD Footwear must test between 1 - 35 meg ohms. Any footwear less than 1 meg ohm must be rejected.
3. Conductive Footwear must test under 0.5 meg ohms. Any footwear over 0.5 meg ohms must be rejected.
4. For Initial Product manufacturing a test sample footwear must be approved by The Testing Group prior to initial production.

Upon acceptance of this Purchase Order, the shipper agrees to the FOB terms as listed, and is required to clear this shipment for export. All documentation and government fees are at the cost of the seller.

(Signed AGENT for Testing Group) Date

1Unless otherwise indicated in writing from The Testing Group

US-0000034-SO

2 of 2

- Used tags to format the terms and conditions

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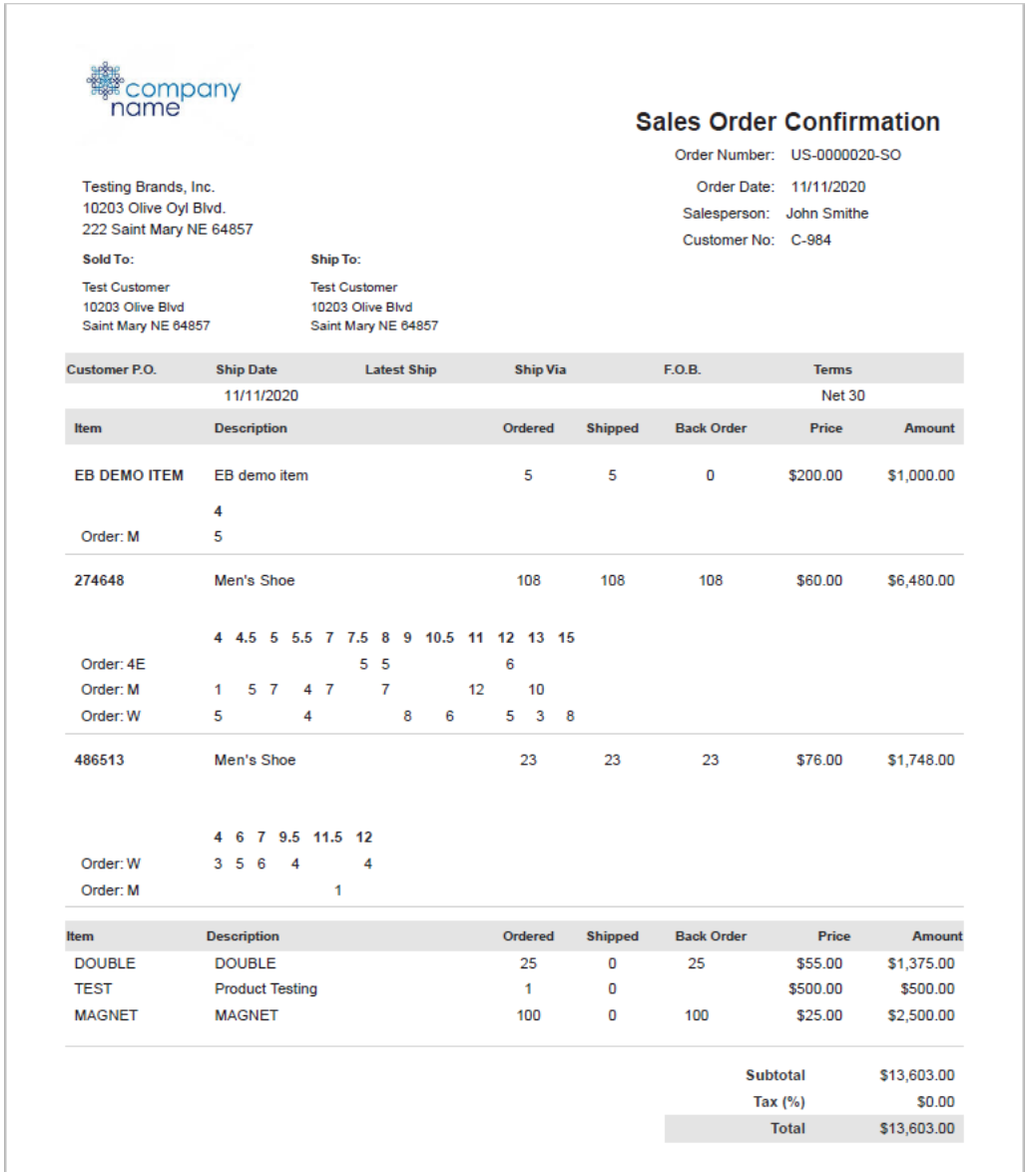
MATRIX DISPLAY



company name

Sales Order Confirmation

Order Number: US-0000020-SO
Order Date: 11/11/2020
Salesperson: John Smithe
Customer No: C-984

Testing Brands, Inc.
10203 Olive Oyl Blvd.
222 Saint Mary NE 64857

Sold To:
Test Customer
10203 Olive Blvd
Saint Mary NE 64857

Ship To:
Test Customer
10203 Olive Blvd
Saint Mary NE 64857

Customer P.O.	Ship Date	Latest Ship	Ship Via	F.O.B.	Terms
	11/11/2020				Net 30

Item	Description	Ordered	Shipped	Back Order	Price	Amount
EB DEMO ITEM	EB demo item	5	5	0	$200.00	$1,000.00
	4					
Order: M	5					
274648	Men's Shoe	108	108	108	$60.00	$6,480.00
	4 4.5 5 5.5 7 7.5 8 9 10.5 11 12 13 15					
Order: 4E	5 5 6					
Order: M	1 5 7 4 7 7 12 10					
Order: W	5 4 8 6 5 3 8					
486513	Men's Shoe	23	23	23	$76.00	$1,748.00
	4 6 7 9.5 11.5 12					
Order: W	3 5 6 4 4					
Order: M	1					

Item	Description	Ordered	Shipped	Back Order	Price	Amount
DOUBLE	DOUBLE	25	0	25	$55.00	$1,375.00
TEST	Product Testing	1	0		$500.00	$500.00
MAGNET	MAGNET	100	0	100	$25.00	$2,500.00

Subtotal	$13,603.00
Tax (%)	$0.00
Total	$13,603.00

- Created by a developer to display in a matrix format
- Beyond my abilities

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CPAs & BUSINESS ADVISORS

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THANK YOU

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