

Presented on 5-22-13

RMNSUG Meeting

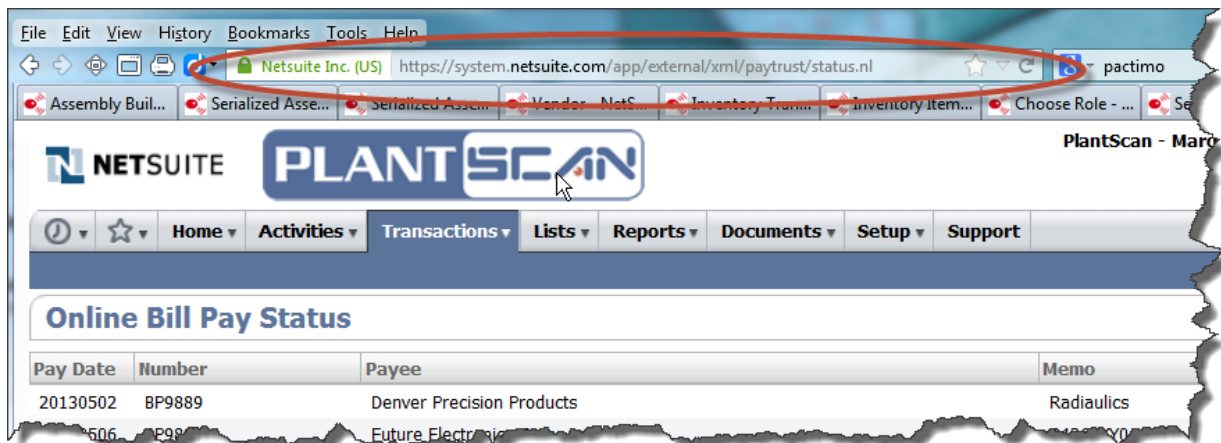
Margery Komninos – RMNSUG BOD Member

How to find what specific permission is required

- As administrator, copy the url of a page which you want to add to a specific role.
- Switch to that role
- Paste the url into the address bar
- The permissions violation will show and in it will be the directions on how exactly to add the permission to the role
- Switch back to the admin role
- Edit/customize the role and add the permission

Example: Need 'View Online Bill Pay Status' for Accountant

As administrator, go to 'View Online Bill Pay Status' page and copy url at the top



The url is -- <https://system.netsuite.com/app/external/xml/paytrust/status.nl>

Make sure you have assigned that role to yourself

Edit Employee: Margie Komminos

Save Cancel Reset Search More Actions

Primary Information

*Employee ID Margie Komminos Auto Initials MK

Mr./Ms... Job Title

Communication Address Human Resources Time Tracking Related Records Marketing Access System

Give Access Password

Roles Global Permissions History

*Role

- AEM Support Person
- Accountant (Reviewer)**
- Administrative Assistant
- Administrator
- Aspen
- Employee Center

Change to that role

PLANTSCAN PlantScan - Margie Komminos (Administrator) Sign Out

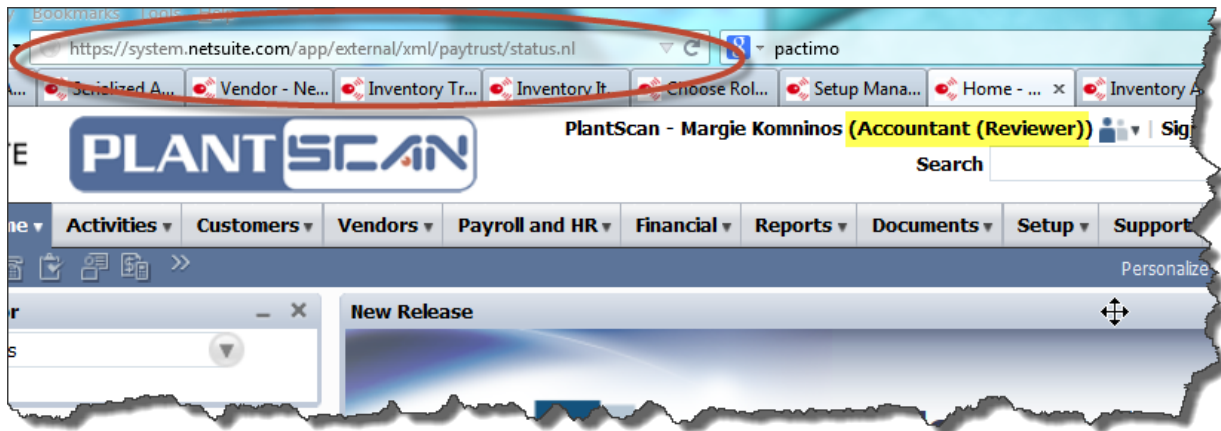
Activities Transactions Lists Reports Documents

Status

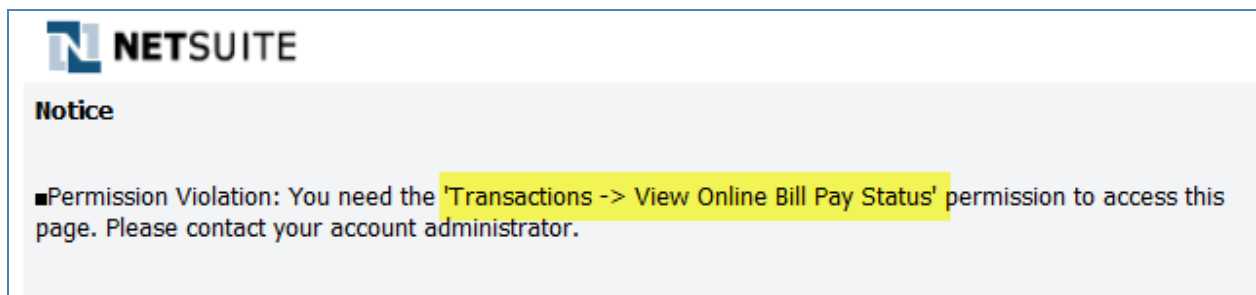
Payee Memo

- View All Roles
- PlantScan - Accountant (Reviewer)**
- PlantScan - Administrative Assistant
- PlantScan - Administrator
- PlantScan - AEM Support Person
- PlantScan - Aspen

Paste that URL into the address bar at the top of the page



You will get a permissions violation notification that will tell you exactly what permission you need to add and where to add it.



- Change role back to the administrator
- Go to Setup → Users/Roles → Manage Roles
- Select the Accountant Role (edit or customize)
- Go to the 'Transactions' tab (highlighted above) and scroll down to add the 'View Online Bill Pay Status'