RMNSUG 2019.1 UPDATE

2019.1 UPDATE

Opt-In to Release Preview

- If you used a Release Preview account last release, you will receive a 2019.1 Release Preview account by default.
- If you didn’t, to opt-in to Release Preview:
  - From your production account, go to Setup > Company > Release Preview.
  - Click Request Release Preview.

Sandbox Domain Deprecation

The sandbox domain will no longer be accessible as of February 28, 2019. You must refresh your sandbox accounts residing on the sandbox domain (system.sandbox.netsuite.com) before this date so that they will move to the NetSuite domain (system.netsuite.com). If you do not refresh your sandbox, you will lose access to sandbox accounts on the sandbox domain on February 28th, 2019. For more information, see the help topic Sandbox Pre-transition Checklist.

2019.1 UPDATE

Mandatory 2FA Now Enforced for Integration Access to NetSuite

NetSuite began enforcing the mandatory two-factor authentication (2FA) requirement in all NetSuite accounts as of 2018.2. By default, the Administrator and other highly privileged roles are designated as 2FA required, and this requirement cannot be removed. Any standard or customized roles subject to the 2FA requirement are indicated in the Mandatory 2FA column on the Two-Factor Authentication Roles page.

Integrations that employ user credentials to access NetSuite may be subject to mandatory 2FA in the following situations:

- NLAuth for RESTlets. For more information, see the help topic Using User Credentials for RESTlet Authentication.
- SuiteTalk (web services) integrations that use the login operation. For more information, see the help topic login.
- SuiteTalk (web services) integrations that use the passport element sent as Request Level Credentials (RLC). For more information, see the help topic Request-Level Credentials.
- Inbound SSO integrations that use the mapSso operation. For more information, see the help topic mapSso.

For more information, see the help topic Mandatory Two-Factor Authentication (2FA) for NetSuite Access.

Important: It is possible that your integrations must use certain functions that require a highly privileged role. You should transition these integrations to use token-based authentication (TBA) rather than user credentials, or specify a less-privileged role that does not require 2FA. For more information, see the help topic Token-based Authentication (TBA). For information about using TBA with your integrations, see the help topic Integration Management.

Note: A series of test windows is planned for enforcing mandatory 2FA for integrations. These test windows will help you to determine whether your integrations are ready for mandatory 2FA.You will receive notifications concerning the dates and times the test windows will be in effect in your accounts.

2019.1 UPDATE

Plan to Deprecate the Full Access Role

As of 2019.1, the following changes have been made to the Full Access role:

- The Full Access role has been renamed to Full Access (deprecated).
- You cannot assign the Full Access role to new users.
- When users log in with the Full Access role, they see a notification indicating that the Full Access role is being deprecated.
- A new permission called Core Administration Permissions is available. This permission provides access to some of the same functions that are currently available to users with the Full Access role.
- You may be able to use the Core Administration Permissions as an alternative to the Full Access role.

The Core Administration Permissions feature has been introduced in 2019.1 to reduce the need to use the standard administrator role.

You can use the Core Administration Permissions feature to customize a role to behave like the administrator role, while also restricting access to areas of NetSuite. For example, you can create a role for an IT administrator and assign the access the role needs, but limit the role's access to sensitive employee information.

Enhanced Options to Configure Subsidiary Restrictions for Roles

2019.1 UPDATE

Global Search by Document Number Only

NetSuite 2019.1 adds a preference to search only by document numbers when running global searches. Prior to 2019.1, entering a number in global search returned results for both that document number and transaction number. With this preference, global search excludes transaction numbers from the search, and only searches by document numbers.

- To use this preference, users with the Set Up Company role permission can go to Setup >Company>General Preferences and clear the Show Transaction Numbering Setup box.
- This will limit global searches to document numbers.
- This preference also hides the transaction numbering subtab at Setup> Company > Auto-Generated Numbers.
- To include both document and transaction numbers in global searches, check the Show Transaction Numbering Setup box.

For more information, see the help topic Setting General Account Preferences.

2019.1 UPDATE

User Interface Enhancements to Dashboards

- New Dashboard Look and Feel
- New Analytics Portlet
- Feature Enhancements to Specific Portlets
- Enhancement to Personalize Dashboard Palette Navigation
- Visual Enhancements to Portlets

SuiteAnalytics (Dashboards, Reporting, and Search)

- SuiteAnalytics Workbook Feature Now Generally Available
- New Analytics Portlet for SuiteAnalytics Workbook
- New Multi-Series Chart for Trend Graph Portlet
- User Interface Enhancements to Dashboards

2019.1 UPDATE

Period End Journal Entries Enhancements

- Create period end journal entries by segment
- Skip G/L audit numbering
- Some User Interface changes

GL Audit Numbering Enhancement

Beginning in 2019.1, you can choose whether to exclude posting transactions containing only zero amount lines from general ledger audit numbering, including:

- Voided transactions
- Cancelled bills
- Item fulfillments for zero-amount items

Block Duplicate Document Numbers

NetSuite 2019.1 now makes it possible to block users from creating the following transaction types if saving the form will result in duplicate document numbers:

- Vendor Bills
- Vendor Credits
- Card Charges
- Card Refunds

2019.1 UPDATE

NetSuite 2019.1 includes the following enhancement to Employee Management features:

- Time-Off Management: Accruals Based on Hours Worked for Non-Netsuite Payroll Customers
- Missing Weekly Timesheets
- Foreign Currency Expense Reports
- Employee Status and Employee Type Categories
- Workforce Analytics Enhancements
- Advanced Employee Permissions Enhancements
- Time-Off Expiry Notification Configuration
- Classification for Individual Paycheck Line Items
- Associating Deductions and Earnings Payroll Items with Asset Accounts
- Corporate Card Expenses Enhancements
- Weekly Timesheets Improvements
- Kudos Enhancements.

2019.1 UPDATE

NetSuite 2019.1 includes the following enhancements to Manufacturing features:

- Editing Legacy Bills of Material (BOMs)
- Decimal (non-integer) Resource Values in Work Center
- Buildable Quantity Field in Saved Searches
- New Item Record Communications Tab
- CSV Import for BOM and BOM Revisions
- Advanced Manufacturing
    - Production Unit of Measure
    - Tablet Non-Routing Work Order Support

2019.1 UPDATE

Vendors, Purchasing, and Receiving

Installment Payments

Previously, each vendor bill identified a transaction date, a single amount, and a single due date. As of NetSuite 2019.1, using the Installments feature, the total amount for a vendor bill can be divided into several parts to be paid in installments. Each individual installment payment can have a distinct due date.

For example, a vendor bill total is $120. This total can be broken into three installments of $40 each:

- Installment 1 – Total due = $40, Due Date is October 30
- Installment 2 – Total due = $40, Due Date is November 30
- Installment 3 – Total due = $40, Due Date is December 30

Previously, the due date was used only for calculating how much of the balance was overdue and for calculating finance charges on late payments. Now, aging is based on the due date, not the transaction date. Single or multiple payments can be made either before or after the due date.

The vendor bill posts to the Accounts Payable account on the payment transaction date, but, now you can pay amounts on different due dates as determined by the defined installment terms.

Enable the Installments feature at Setup > Accounting > Accounting Preferences. Click the Accounting subtab, check the Installments box, and then click Save.

Vendor Payment Approvals

Previously, SuiteFlow workflows could not be used for vendor bills. Now, SuiteFlow workflows can be used for vendor bills to provide additional flexibility to review and evaluate vendor bills before approving or rejecting them. When you enable approval routing for use with vendor bills, you can create an approval rule to define approval preferences to prompt approval routing. You can specify a specific vendor bill approver on the employee record and set approval limits on employee records.

BANK REC FIX

The 2018.2 Nolan Bank Rec made life difficult for some

- Edit the account and uncheck the box so that you are reconciling it the old way.
- Open a new reconciliation the old way (Bank Rec) and click on the history button.
- For any that have a difference, open the bank rec and click “Mark all cleared to Reconciled”. Close bank rec if there is no difference.
- Even if there isn’t a difference, open any reconciliations after September and save and close them. This clears them all.

THANK YOU

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